

MAY 26th, 2026

CRYPTONAIRE WEEKLY

CRYPTO INVESTMENT JOURNAL

428TH
EDITION

THE FUTURE IS SMPRA:
MAYA PRA WILL BE #1



PLATINUM
CRYPTO ACADEMY

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CRYPTO INVESTMENT JOURNAL

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EDITORS

Bitcoin's weekend rebound once again confirmed that buyers are still active at lower levels, but the market continues to struggle near the key \$78K resistance zone. Bulls managed to regain momentum after US President Donald Trump stated that negotiations between the US and Iran were moving forward in a "constructive" manner, which helped improve short-term risk sentiment across the market. Buyers extended the recovery into Monday and attempted to stabilize price above \$77.5K, but the broader structure still remains fragile. For Bitcoin to shift back into a stronger bullish trend, it needs to reclaim and hold above \$78K consistently. If that happens, the path toward the major \$84K resistance opens up again.

Despite the bounce, institutional flows continue to paint a cautious picture. US spot Bitcoin ETFs have now recorded roughly \$1.55 billion in net outflows, showing that large investors are still reducing exposure amid ongoing uncertainty.

LETTER

Bitcoin briefly lost the key \$76K support level on Friday, but buyers stepped in aggressively and pushed price back above it over the weekend. That reaction shows there is still strong demand at lower levels, with bulls unwilling to let the market break down easily. The current focus is now on the 20-day EMA near \$77.9K, which is acting as immediate resistance during this relief rally. Sellers are trying to defend this zone, but buyers continue applying pressure. If Bitcoin manages to reclaim and hold above the 20-day EMA, it could trigger a stronger recovery move toward \$80K and eventually the major \$84K resistance area. On the downside, if BTC loses momentum again and falls below \$74.2K, it would suggest bears are slowly regaining control of the market structure.

Ethereum is attempting to recover after dropping below its ascending channel pattern, but the rebound is still facing strong resistance from sellers. The downtrend in the 20-day EMA around \$2,184 and the RSI sitting in bearish territory both indicate that sellers still have a slight advantage in the short term. If ETH fails to reclaim the moving averages and starts moving lower again, the market could quickly revisit the important psychological support at \$2,000 and potentially the \$1,916 region after that. However, if buyers manage to push Ethereum back above the moving averages and sustain price there, it would signal that the breakdown below the channel may have been a fakeout.

XRP continues to trade below its moving averages, showing that sellers are still maintaining overall control of the trend. Bears are now attempting to break the critical \$1.27 support level, which has become one of the most important price zones for XRP in the short term. If that level fails, the market could quickly slide toward \$1.11 and possibly even retest the psychological \$1 support level. On the bullish side, XRP needs a breakout above the descending channel trendline before any real recovery can begin.

BNB continues to hold up relatively well compared to several other large-cap altcoins. The asset briefly dipped below the 20-day EMA near \$652, but buyers quickly stepped in near the 50-day SMA around \$635, showing that demand still exists at lower levels. The overall structure remains fairly neutral, with the moving averages flattening and RSI hovering near the midpoint. Bulls now need a breakout above the key \$687 resistance level to confirm a stronger uptrend. If that happens, BNB could gain momentum toward \$730 and eventually \$790.

Solana bounced strongly from the \$82.65 support zone, showing that buyers are still defending the lower end of the range aggressively. However, the recovery is currently struggling against resistance at the 20-day EMA near \$87.1. If SOL gets rejected from this level again, bears will likely make another attempt to break below the \$82.65 support. A confirmed breakdown there could accelerate downside momentum toward the critical \$76 level. Buyers are expected to defend \$76 heavily because losing that support could open the door for a deeper correction toward \$67. On the upside, reclaiming the 20-day EMA would be the first sign that selling pressure is fading.

Traders Outlook:

The market is currently sitting in a very sensitive zone where both bulls and bears are fighting hard around major technical levels. Bitcoin reclaiming \$76K is a positive short-term signal, but bulls still need to clear the 20-day EMA to build stronger momentum. A move above \$80K would likely improve overall market sentiment quickly, while failure to hold support could bring another wave of selling pressure. Ethereum remains weaker than Bitcoin structurally, and traders will be watching closely to see whether ETH can reclaim the moving averages or continue drifting toward lower support levels. XRP is still trading inside a bearish structure, and the \$1.27 support remains the most important level to watch in the near term. BNB is showing relative stability and may outperform if the broader market stabilizes, but it still needs a breakout above \$687 to confirm strength. Solana continues to respect key support zones, but the asset must reclaim the 20-day EMA before buyers regain confidence. Across the market, dip buying is still visible, which shows that long-term participants have not fully stepped away yet. At the same time, sellers continue defending resistance aggressively, making breakout confirmation extremely important before entering trades. Volatility is expected to remain high as the market reacts to macro headlines, liquidity moves, and shifting sentiment. Traders should remain patient, focus on key levels, and avoid overleveraging in a market that is still highly reactive and uncertain.

Lastly please check out the advancement's happening in the cryptocurrency world

Enjoy the issue!

Karnav Shah

Karnav Shah
Founder, CEO & Editor-in-Chief



CRYPTONAIRE WEEKLY



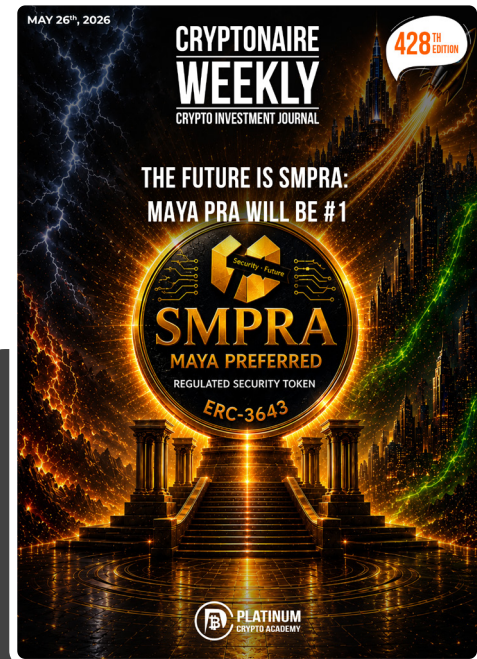
Cryptonaire Weekly is one of the industry's longest-running and most trusted sources for cryptocurrency news, market insights, and blockchain analysis. Created to support our Platinum Crypto Academy clients and global subscribers, the magazine delivers clear research, actionable technical analysis, and strong thought leadership across the digital asset space.

Each week, we provide readers with in-depth articles, project updates, and market commentary that cover the rapidly evolving world of blockchain and Web3. For traders, investors, developers, and entrepreneurs, navigating this fast-changing environment can be challenging. Our mission is to simplify that journey and help readers make informed, confident decisions.

Since our launch in 2017, we've covered every major cycle in crypto from Bitcoin's early rally past **\$20,000 in 2017** to its sharp correction near **\$3,200 in 2018**, marking one of the strongest bear markets in the sector's history. We followed Bitcoin's surge to **\$69,000 in 2021** and its deep pullback to around **\$16,000 in 2022** during a period of global uncertainty and high-profile exchange failures. Most recently, we've tracked Bitcoin's powerful 2025 resurgence as it broke into six-figure territory, hitting levels above **\$123,000** and reaffirming long-term market confidence.

Our **Platinum Crypto Academy** community includes thousands of students and traders worldwide. Over time, **Cryptonaire Weekly** has grown to more than **250,000 active subscribers** and a **social reach of over 1.2 million followers across multiple platforms and community groups**. Through our research-driven insights and strategic relationships, we've also helped **350+ blockchain and crypto projects** gain meaningful traction and visibility in the global market.

For anyone looking to stay informed, identify opportunities, and understand the technologies shaping the future of finance, Cryptonaire Weekly remains a trusted and valuable resource.



Featuring in this weeks Edition:

- LabGemTraders
- UK Financial Ltd

Also Get,

- Markets Analysis
- Market News Update
- Read Our Latest Blog:

WHY UK FINANCIAL LTD'S TRILLION-DOLLAR ERC-3643 TRANSITION ATTRACTING MAJOR PLATFORMS?

BITCOIN STRUGGLES BELOW \$78K AS INSTITUTIONAL SELLING WEIGHS ON RECOVERY

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THE #1 CRYPTO TRADING MAGAZINE | WEEKLY TOP TRADES, ICOs AND MARKET UPDATES

WEEKLY CRYPTOCURRENCY MARKET ANALYSIS

Hello, welcome to this week's 428th edition of Cryptonaire Weekly Magazine. The global crypto market cap is \$2.55 trillion, Down \$10 billion since last week. The total crypto market trading volume over the last 24 hours is \$67.47 billion, which makes a 11.53% increase in the last 24 hours. The Fear & Greed index is 39% indicating Fear and the Altcoin season index is 36% which makes a 1% increase since last week.

Bitcoin's price has increased by 0.16% from \$76,675 last week to around \$76,800 and Ether's price has decreased by 1.41% from \$2,125 last week to \$2,095 Bitcoin's market cap is \$1.53 Trillion and the altcoin market cap is \$1.02 Trillion Bitcoin's weekend rebound once again confirmed that buyers are still active at lower levels, but the market continues to struggle near the key \$78K resistance zone. Bulls managed to regain momentum

after US President Donald Trump stated that negotiations between the US and Iran were moving forward in a "constructive" manner, which helped improve short-term risk sentiment across the market. Buyers extended the recovery into Monday and attempted to stabilize price above \$77.5K, but the broader structure still remains fragile. For Bitcoin to shift back into a stronger bullish trend, it needs to reclaim and hold above \$78K consistently. If that happens, the path toward the major \$84K resistance opens up again.

Despite the bounce, institutional flows continue to paint a cautious picture. US spot Bitcoin ETFs have now recorded roughly \$1.55 billion in net outflows, showing that large investors are still reducing exposure amid ongoing uncertainty. According to Santiment, this type of heavy outflow activity often reflects retail capitulation, which historically tends to create better long-term accumulation opportunities for patient investors rather than signaling the start of panic selling. At the same time, CryptoQuant analyst Darkfost pointed out that Bitcoin's apparent demand has dropped to deeply negative levels, marking the weakest demand conditions since late 2025. This suggests that without stronger spot buying, it will be difficult for BTC to sustain a major breakout in the near term.

Crypto analytics platform Swissblock also warned that Bitcoin is moving into a higher-risk environment as institutional selling pressure continues to rise. Their Bitcoin risk index has climbed sharply, signaling that selling pressure is now outweighing buying support structurally. After several months of strong accumulation earlier in the year, May has shifted back into distribution mode, with ETF demand no longer absorbing market selling effectively. Glassnode data

further confirmed this weakness, showing that US Bitcoin ETFs have seen net outflows on almost every trading day since early May. This ongoing institutional distribution is becoming one of the biggest headwinds for Bitcoin's short-term recovery attempts.

Outside of Bitcoin, selective strength is still emerging in parts of the market. HYPE and ZEC continue showing relative strength while many large-cap altcoins struggle below major resistance levels. This reflects a market environment where traders are becoming far more selective and are rotating into assets showing stronger momentum rather than broadly buying the entire altcoin sector.

In the institutional crypto space, Tom Lee suggested that Bitmine Immersion Technologies could soon receive a major boost through potential inclusion in the Russell index family. If Bitmine qualifies for the Russell 1000, it could attract additional flows from both passive and active institutional fund managers, which would further strengthen the growing narrative around Ether treasury companies and institutional crypto exposure.

The industry also received sad news this week with the unexpected passing of Nathan Allman, founder of Ondo Finance. Allman played a major role in helping bring tokenized real-world assets onto blockchain infrastructure and was considered one of the key pioneers in the tokenization movement. His work helped bridge traditional finance and blockchain technology, especially around tokenized Treasuries and financial products that attracted significant interest from major institutions like BlackRock.

Meanwhile, DeFi continues working through the fallout from recent security breaches. Kelp DAO announced that it has successfully completed the operational recovery of its rsETH token after suffering a major exploit linked to North Korea's Lazarus Group earlier this year. The exploit created significant stress across the DeFi lending ecosystem and highlighted once again how interconnected decentralized finance protocols have become.

Market Outlook:

The crypto market remains in a fragile recovery phase where buyers are still defending key support levels, but upside momentum remains limited without stronger institutional demand. Bitcoin holding above the mid-\$70K region is constructive, but the market still needs a clean breakout above \$78K to shift sentiment decisively bullish again. ETF outflows continue to weigh heavily on confidence, and institutional distribution remains one of the biggest risks for BTC in the near term. At the same time, retail fear and capitulation are increasing, which historically has often created better long-term accumulation zones. Altcoins continue to struggle overall, although selective strength in smaller sectors shows traders are still actively rotating capital. Macro headlines and geopolitical developments remain major drivers of volatility, especially around US-Iran negotiations and broader risk sentiment. Tokenization narratives continue gaining traction, supported by increasing institutional interest in blockchain infrastructure. Security concerns in DeFi are still impacting market confidence, but protocols are gradually improving recovery and risk management processes. The market currently feels more range-bound than trend-driven, which means traders should stay patient and focus on confirmation rather than chasing short-term pumps. Until Bitcoin reclaims higher resistance zones with strong spot demand, volatility and choppy price action are likely to remain the dominant theme.

Percentage of Total Market Capitalization (Domnance)

BTC	60.06%
ETH	9.87%
USDT	7.39%
BNB	3.46%
SOL	1.91%
Others	17.30%



introducing
FAIRCARATS

FAIRCARATS TOKEN INTRODUCTION

Bridging Lab-Grown Gemstones and Decentralized Finance

In the evolving landscape of digital assets, LabGemTraders OÜ is proud to introduce the restructured FairCarats (FCAR) token. More than just a digital asset, FCAR is a utility-driven bridge between the timeless elegance of premium lab-grown gemstones and the efficiency of the Polygon blockchain.

labgemtraders.info

FAIRCARATS (FCAR) — PUBLIC SALE

FairCarats (FCAR) is a digital utility voucher that can be redeemed for FairStones™ certified lab-grown gemstones and services.

FCAR gives early participants access and enhanced purchasing power inside the FairStones ecosystem.

Asset: FCAR (FairCarats) on Polygon Chain

Price: 14.85 USDC

Min/Max: No Minimum / 50,000 USDC

Vesting: Quarterly releases starting
June 2026

[official whitepaper](#)

[Public Sale Offering](#)



The LabGemTraders company is
the sole supplier of gemstones
to FairStones:

<https://fairstones.eu/>



PRESS RELEASE



LABGEMTRADERS OPENS FAIRCARATS (FCAR) TO ALL, BACKED BY CERTIFIED LAB-GROWN GEMSTONES

Labgem Traders' FairCarats (FCAR), a digital utility voucher redeemable for certified lab-grown gemstones, is now available to the public with no participation barriers.

The launch comes amid a clear market shift. The lab-grown gemstone market is **forecast** to grow from USD 33.54 billion in 2026 to USD 91.85 billion by 2034. Consumer demand for traceable, ethically sourced stones is increasing, and **LabGemTraders** responds with a structured voucher system tied to verified inventory.

FCAR is a digital utility voucher that participants redeem for FairStones certified lab-grown gemstones and services. It operates on the Polygon blockchain network for efficient, automated transactions. It is not a share, a security, or an investment product. No dividends, profit rights, or ownership claims apply to FCAR. Its value comes entirely from use and redemption within the FairStones ecosystem.

Public Sale Now Open to Everyone

The FCAR public sale is now underway where price will be set at \$14.85, open to all without whitelisting. Any participant can acquire FCAR tokens at a 10% discount before the official webshop launch in June 2026. Each voucher carries an estimated retail redemption value of €22 to €26 inside the FairStones store, giving participants meaningful

purchasing power from day one. FCAR is also tradable on Uniswap at any time, offering liquidity flexibility even before the webshop opens.

Alongside the public sale discount, LabGemTraders grants an extra 10% discount on webshop purchases to users who verify their identity and whitelist their wallet. This brings the total potential benefit to verified buyers well above the standard public rate.

To qualify for the additional whitelist discount, participants must follow these steps:

Submit your Polygon Network ERC-20 wallet address for whitelisting

Provide a valid email address to receive the secure verification link

Complete the Optional KYC verification through Shufti, a regulated identity partner

Enter your full name and date of birth exactly as shown on your government-issued ID

The FairStones webshop is scheduled to open in June 2026. Participants who acquire FCAR during the public sale and complete wallet verification will be fully ready to redeem their vouchers at launch. All FCAR vouchers are backed by physical gemstone inventory held by LabGemTraders. The company publishes supply data publicly and commits to annual reporting on reserves.

About LabGemTraders

LabGemTraders specializes in sourcing, certifying, and distributing premium lab-grown gemstones. The company operates a private certification facility with precise gemstone evaluation and authentication capabilities. It serves as the exclusive supplier of certified gemstones to FairStones, an

ethical gemstone platform focused on non-mined alternatives and environmental stewardship.

LabGemTraders is registered in Estonia and operates in compliance with EU financial regulations. Its mission is to make the gemstone market open, ethical, and verifiable for buyers and stakeholders worldwide.



BITCOIN IS GOING TO FALL,

SMPRA

MAYA PREFERRED WILL BE #1

THE ERA OF CHANGE HAS ALREADY BEGUN.

IT'S NOT IF, IT'S WHEN.

BITCOIN:

OUTDATED TECHNOLOGY.
REAL PROBLEMS.

- ✗ High fees
- ✗ Slow transactions
- ✗ Network congestion
- ✗ No real innovation
- ✗ Inflation of supply
- ✗ Regulatory risk
- ✗ Institutions losing interest

SMPRA:

INNOVATION.
SECURITY. FUTURE.

- ✓ Next generation blockchain technology
- ✓ Ultra fast transactions
- ✓ Institutional grade security
- ✓ Regulated security token (ERC-3643)
- ✓ Limited supply and deflationary
- ✓ Global compliance
- ✓ Real utility and mass adoption
- ✓ Backed by real world assets

THE FUTURE IS

SMPRA

IT'S NOT JUST A COIN.
IT'S A GLOBAL MOVEMENT.

THE TRUTH NO ONE TELLS YOU:

WHY BITCOIN WILL FALL

- ✗ Outdated technology
- ✗ Not scalable
- ✗ No real world use cases
- ✗ Too much speculation
- ✗ Increasing regulations
- ✗ Whales are cashing out

WHY SMPRA WILL BE #1

- ✓ Advanced blockchain technology
- ✓ Regulated security token
- ✓ Mass institutional adoption
- ✓ Real utility in global markets
- ✓ Transparency and compliance
- ✓ Built to lead the next era

GROWTH PROJECTION SMPRA vs BITCOIN



WHAT MAKES SMPRA UNIQUE



REGULATED
SECURITY TOKEN
(ERC-3643)



INSTITUTIONAL
ADOPTION
GLOBALLY



ULTRA FAST
& SECURE
TRANSACTIONS



REAL UTILITY
& SUSTAINABLE
USE CASES



BACKED BY
REAL WORLD
ASSETS



BUILT TO BE #1
IN THE
MARKET

THE CHOICE IS YOURS: STAY BEHIND OR LEAD THE FUTURE.

SMPRA MAYA PREFERRED – THE FUTURE WON'T WAIT.

JOIN NOW AND BE PART OF THE REVOLUTION.



ADVANCEMENTS IN THE CRYPTOCURRENCY WORLD

BITCOIN, CRYPTO PRICES TICK UP AS US-IRAN PEACE DEAL ODDS CLIMB

Iranian negotiators arrived in Doha for talks, focusing on the Strait of Hormuz and highly enriched uranium, as Pakistan and Qatar are mediating.

Crypto prices rose as Polymarket odds for a U.S.-Iran peace deal increased to 37% this month.

Iranian negotiators arrived in Doha for talks, focusing on the Strait of Hormuz and highly enriched uranium. Pakistan and Qatar are mediating.

President Trump stated the agreement is "subject to finalization," emphasizing a conditional tone: "a Great Deal for all or, no Deal at all."

Crypto prices were slightly higher on Monday amid rising odds in prediction markets for a near-term U.S.-Iran peace deal, as Iranian negotiators arrived in Doha for talks.

Bitcoin gained 1.6% in 24 hours to \$77,500, ether rose 1.4%, and the broader CoinDesk 20 (CD20) added 1.56%.

Traders on Polymarket pushed the probability of a permanent deal this month to 37%, up from roughly 14% on Friday. The odds for a deal are at 46% by early June and 72% by the end of July. The market has drawn roughly \$178 million in volume.

The move follows a Truth Social post from President Trump on Saturday saying the framework agreement was "subject to finalization." Iran's chief negotiator, Mohammad Bagher Ghalibaf, Foreign Minister Abbas Araghchi, and Central Bank Governor Abdolnaser Hemmati arrived in Doha earlier today for talks, per CNN.

A diplomat briefed on the visit told CNN that the agenda is focused on the Strait of Hormuz and highly enriched uranium. Meanwhile, Iran's foreign ministry has described the deal as a memorandum of understanding in a first phase, with broader talks over 30 to 60 days, CNBC reported. Pakistan and Qatar are mediating.

[Read more...](#)



Tom Lee's Ethereum portfolio down \$7.35B as ETH price outlook worsens

ETH's bearish chart setup points to a 25% drop toward \$1,600, risking over \$10 billion in paper losses for BitMine in the coming weeks.

Tom Lee's BitMine faces about \$7.3 billion in paper losses on its Ethereum treasury as Ether (ETH) traders weigh worsening sentiment, ETF outflows and a bearish chart setup pointing toward \$1,600. Bitmine keeps buying ETH even as its losses mount amid the 57% price drawdown from the August 2025 high. ETH price technicals warn of a 25% drop, which would push Bitmine's losses over \$10 billion.

Lee continues buying ETH despite mounting losses. Ether has fallen more than 57% from its October 2025 peak near \$4,955 on Coinbase, with the sell-off also eroding Ethereum's market share. ETH's dominance (ETH.D) has dropped to about 10%, down from roughly 15% in August 2025.

BitMine began building its Ethereum treasury in July 2025, days after closing a \$250 million private placement to fund the strategy. By July 14, the company disclosed holdings of 163,142 ETH, worth about \$500 million at the time.

[Read more...](#)

Strategy Now Holds \$65 Billion in Bitcoin—These Are Its Biggest BTC Buys

How did Michael Saylor's firm amass a record stash of Bitcoin? Here's a look back at how Strategy made such massive gains.

Software firm turned Bitcoin treasury company Strategy has been

buying BTC for more than five years, pioneering the growing trend of publicly traded firms that are adding cryptocurrencies to their balance sheets.

What started as a way to "maximize long-term value for shareholders"



has transformed into an industry-shifting paradigm that has been further fueled by greater entwinement of traditional financial markets and crypto.

Along the way, Strategy has accumulated 843,738 BTC, or roughly 4% of the fixed 21 million total Bitcoin supply—a stash worth nearly \$65 billion at today's Bitcoin price above \$76,500.

Regardless of how high Bitcoin's price goes, though, Strategy co-founder and Executive Chairman Michael Saylor has committed to "buying the top

forever," pulling up the firm's average entry price to over \$75,700 per Bitcoin—over seven times the average cost of the firm's first Bitcoin purchase.

Below, we look back at Strategy's seven largest Bitcoin purchases to date and their immediate impacts on the price of Bitcoin, marked from the time of Saylor's announcements via social media.

Michael Saylor announced Strategy's largest-ever purchase of Bitcoin, by both BTC and USD denominations, on November 25 in 2024.

[Read more...](#)



Trump family trust bought Coinbase and these crypto-related stocks in Q1, ethics filing shows

Disclosures show exposure to Coinbase, MARA and Strategy as the administration pushes a friendlier framework for digital assets.

US President Donald Trump's family trust executed hundreds of millions of dollars in financial transactions during the first quarter of 2026, including the acquisition of stocks directly tied to the digital asset industry, even as his administration pushed sweeping, pro-cryptocurrency regulatory overhauls.

According to a mandatory 278-T financial disclosure form released on May 14 by the US Office of Government Ethics, the president's portfolio underwent more than 3,600 transactions

between January and March.

The filings indicate the cumulative value of these transactions ranges from \$220 million to \$750 million across municipal bonds, index funds, and individual corporate equities.

While the vast majority of transactions involved traditional blue-chip stocks and broad-market index funds, the targeted purchases of crypto-adjacent firms have drawn immediate scrutiny from government ethics watchdogs.

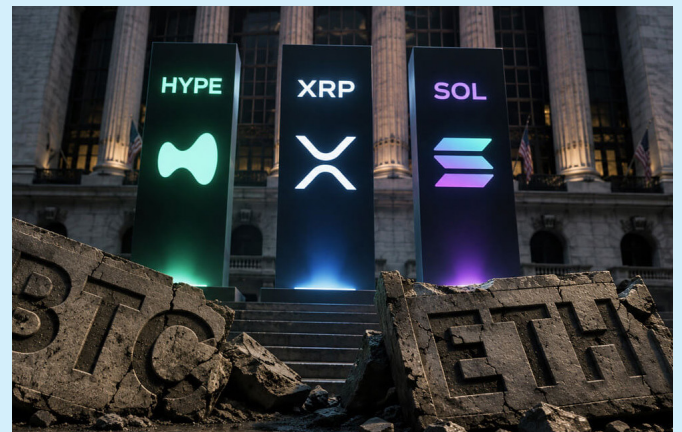
Which crypto stocks did Trump acquire? According to the filing, much of the capital moved through familiar blue-chip names.

[Read more...](#)

Bitcoin and Ethereum ETF outflows expose rotation into HYPE, XRP and Solana

Bitcoin and Ethereum ETF outflows hit nearly \$2.7 billion over two weeks, but inflows into HYPE, XRP and Solana funds suggest institutional demand is rotating rather than disappearing.

Bitcoin and Ethereum ETF outflows have accelerated, with institutional investors pulling nearly \$2.7 billion from spot Bitcoin and Ethereum exchange-traded funds over the past two weeks.



However, rather than signaling a broad exit from digital assets, market data reveal a historic divergence, with these allocators simultaneously rotating into newly launched alternative cryptocurrency funds like Solana, Hyperliquid, and XRP.

The structural shift highlights a maturing market where digital assets are no longer traded as a monolith.

That makes the current move a crypto ETF rotation rather than a uniform retreat from regulated digital asset exposure.

Flagship cryptocurrencies like BTC and ETH are facing intense mac-

roeconomic headwinds, while smaller ecosystems are attracting bids based on network-specific fundamentals and regulatory developments.

Bitcoin and Ethereum ETF outflows accelerate. The pace of institutional redemptions from the two largest digital assets has accelerated sharply in recent weeks.

For context, data compiled by SoSoValue show that US spot Bitcoin ETF outflows reached roughly \$1.26 billion in cumulative net redemptions last week alone. That represents the heaviest weekly drain since late January.

[Read more...](#)



UK Financial Ltd is gaining serious attention across the digital asset industry. But this isn't simply about adopting a new protocol. The company has operationalized ERC-3643 at a scale most projects only discuss in whitepapers. Recent milestones make that clear. A 100% transfer success rate across all distributions speaks volumes. The LTNS1 deployment, a public verification framework, and a growing multi-token ecosystem together signal something much larger than routine development.

What separates UK Financial Ltd from the crowd is execution. Many blockchain projects announce compliance ambitions. Few actually deliver them at a working, verifiable level. From the MayaCat Regulated Security Token to the Maya Preferred PRA distributions, every system functioned as designed. Public verification tools confirm this independently. Industry observers are beginning to recognize that the infrastructure being built here isn't experimental. It is operational, traceable, and ready for institutional engagement.

From Maya Preferred to a Full ERC-3643 Ecosystem

The Maya Preferred project began with a gold-backed structure designed to bring tangible asset value onto the blockchain. In its early form, it operated as a straightforward digital asset

representing physical gold reserves. Over several years, the model evolved significantly. What started as a commodity-backed token gradually expanded into a broader regulated infrastructure play.

That transition wasn't accidental. UK Financial Ltd made deliberate decisions to upgrade the ecosystem's compliance architecture. The shift toward ERC-3643 represented a fundamental change in how the project approached token transfers, identity verification, and regulatory alignment. This wasn't a cosmetic rebrand.

The current ecosystem now includes SMPRA, SMCAT, and LTNS1 as distinct regulated instruments. Each token serves a specific purpose within the broader compliance framework. Together, they form a layered structure that moves far beyond legacy token models.

The migration milestone itself deserves direct attention. Across both the MayaCat Regulated Security Token and Maya Preferred PRA distributions, the MayaPro wallet system delivered a 100% transfer success rate. Not a partial rollout. Not a best-effort result. Every transfer completed exactly as designed.

MayaCat is now trading live on CATEX Exchange. This matters because it proves that automated compliance, whitelisting, and clearing restrictions

can function under real market conditions. No manual backend intervention was required. The compliance engine handled everything independently, proving that regulated security tokens can operate cleanly within a live exchange environment.

LTNS1: The Deployment That Validates the Trillion-Dollar Infrastructure

Long-Term Note Series 1, known as LTNS1, represents a pivotal step in UK Financial Ltd's infrastructure story. It takes a traditional fixed-income corporate debt asset and moves it entirely onto the blockchain. This transition is not theoretical. The structure is already deployed and represents more than \$1.1 trillion in tokenized physical asset value within a single blockchain framework.

Currently, wide-scale transfers are being held for final circulation verification and tracking synchronization. This is a deliberate and responsible decision, not a delay. Broad live tracking is expected to roll out as early as next week. Once that phase completes, LTNS1 will demonstrate that even large-scale debt instruments can be managed, verified, and transferred through fully compliant on-chain infrastructure.

Immutable On-Chain Proof: The 11-Contract Architecture

Unlike many blockchain projects that rely on vague announcements, UK Financial Ltd publishes full, publicly accessible Etherscan links for its entire smart contract architecture. The ecosystem is built across 11 verified contracts. This level of transparency is rare in the digital asset space, and it matters greatly for institutional credibility. Each contract is independently viewable by anyone, at any time, without needing special access or permissions.

The architecture is intentionally modular. Core token logic operates separately from five dedicated identity and compliance registry contracts, as well as five asset proof contracts. This separation ensures that no token transfer can occur unless both the sender and the receiver meet pre-verified jurisdictional and regulatory requirements. Compliance is enforced at the contract level, not managed manually after the fact.

Core Token and Compliance Contracts

- Main Token Contract
- Claim Topics Registry
- Trusted Issuers Registry
- Identity Registry Storage
- Identity Registry
- Compliance Contract
- Asset Proof Contracts

Assignment Addendum

- Master Certificate
- Appendix A, 60 Notes
- Asset Proof Contract Deployment
- Emit All Notes Transaction

Corporate Asset Wallet

- UK Financial Ltd Corporate Assets

Every transfer is traceable, rule-bound, and independently verifiable by any party with a blockchain explorer. That combination of modular design and public proof sets a standard that very few digital asset companies have matched.

How Digital Asset Platforms May Respond?

There is a fundamental tension at the center of today's crypto exchange landscape. Tier-1 platforms regularly state that they want institutional adoption. Yet many of these same platforms hesitate to list regulated security tokens. The reason is straightforward. Under traditional frameworks, listing a security token can expose an exchange to significant broker-dealer legal liabilities.

ERC-3643 tokens carry different obligations compared to standard ERC-20 assets. Exchanges listing regulated securities may take on responsibilities similar to licensed broker-dealers, including KYC enforcement, transaction monitoring, and regulatory reporting. Most crypto-native platforms currently lack the licensing or infrastructure to absorb these requirements. That creates a bottleneck. However, the ERC-3643 standard is beginning to change that calculation in a meaningful way.

The likely response from the industry will unfold in three clear phases:

Phase 1: Compliance-native exchanges like MYEX and CATEX activate trading first. Their infrastructure is already built to handle identity registry checks and automated compliance enforcement. They move early because they are already equipped for it.

Phase 2: Institutional custodians, data aggregators, and verification platforms begin absorbing validated historical data. CoinMarketCap, integrated with corporate Coinbase wallets, plays a key role in surfacing verified on-chain activity to a broader audience.

Phase 3: Major Tier-1 exchanges observe how ERC-3643's code-enforced compliance model removes structural liability risks. Over time, they recognize that listing these assets does not require them to become broker-dealers. That realization opens the door to deep, lasting integration.

Future Outlook

The asset tokenization market reached \$2.08 trillion in 2025. Projections suggest it could expand to \$18.74 trillion by 2031. Institutional investment currently drives nearly 70% of activity within this sector. These figures are not speculative. They reflect a fundamental shift in how capital markets are approaching blockchain infrastructure.

UK Financial Ltd is positioning itself alongside institutions already shaping this space. BlackRock, Franklin Templeton, and JPMorgan have each made significant moves into tokenized assets. UK Financial Ltd's compliance-first approach aligns directly with the infrastructure standards these institutions demand. The direction of the market is no longer uncertain.

The gap between early movers and late entrants in this market will likely widen quickly. Projects that have already operationalized compliance at scale carry a structural advantage. UK Financial Ltd's verified architecture and transparent disclosure framework place it firmly in that category.

Takeaway

UK Financial Ltd chose a harder path. Building regulatory-grade infrastructure from the ground up takes significantly more time and resources than issuing a speculative token. The company's eight-year development history, live compliance systems, 100% transfer success rate, and publicly verified 11-contract architecture reflect that commitment. As of 2026, the global tokenized asset market is accelerating faster than most analysts predicted even two years ago.

For global participants watching this space, the foundation here is already in place. The compliance engine works. The tokens are live. The disclosure framework is being built for institutional-grade visibility. Entry before full market integration typically carries the strongest long-term position. UK Financial Ltd has done the structural work. The next phase is simply wider recognition of what has already been built.

A promotional graphic for UK Financial Ltd. At the top, the text "UK FINANCIAL LTD" is displayed in large, bold, white capital letters. Below this, a central image shows a globe with a map of the world. Surrounding the globe are four logos: "MAYA PREFERRED PRA" (top left), "MAYA PREFERRED" (top right), "MayaPro" (bottom left), and "DFS DIGITAL FANTASY SPORTS" (bottom right). At the bottom of the graphic, the text "BACKED BY GOLD NOT PROMISES. WHAT BACKS YOUR TOKEN?" is written in white capital letters.



Grayscale Files Third Hyperliquid ETF Amendment With SEC — Details

Hyperliquid's native token HYPE has been the major center of attention in the cryptocurrency market over the last week. Besides its impressive price action — outperforming other large-cap assets by a significant margin in the past week — the cryptocurrency seems to be becoming the new darling of institutional investors.

A fairly strong first full trading week for Bitwise's HYPE exchange-traded fund (ETF) was identified as one of the catalysts behind the coin's all-time high rally. Interestingly, the latest development suggests that Grayscale's Hyperliquid ETF might also be making its trading debut soon.

Grayscale Confirms GHYP Ticker For Hyperliquid ETF

On Friday, May 22nd, Grayscale submitted the third amendment to its spot HYPE ETF S-1 application with the United States Securities and Exchange Commission (SEC). According to Bloomberg ETF analyst James Seyffart, this latest amendment confirms that the asset management firm's Hyperliquid ETF will trade with the GHYP ticker upon launch.

After initially submitting a proposal in March, Grayscale has made a series of changes to its Hyperliquid ETF offering, including switching custodians from Coinbase to Anchorage Digital and incorporating native staking yields. Meanwhile, the firm has finally settled on the GHYP ticker after introducing the HYPG ticker in the second amendment.

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UAE-linked ADI Chain gains Ledger support amid stablecoin growth

The integration gives ADI token holders access to Ledger's self-custody platform as ADI Chain expands its stablecoin and tokenized asset network.

Ledger added native support for the \$ADI token tied to ADI Foundation's ADI Chain network, a UAE-linked, layer-2 focused on stablecoins and tokenized real-world assets.

ADI Chain is backed by Abu Dhabi-based Sirius International Holding, a subsidiary of International Holding Company, and backs the DDSC stablecoin ecosystem launched with First Abu Dhabi Bank. According to the company, the network is designed for institutional use cases including cross-border payments, treasury operations and trade settlement.

The integration allows users to store and manage \$ADI through Ledger

Wallet and the company's hardware signing devices. ADI Foundation describes ADI Chain as infrastructure for regulated stablecoins and tokenized assets, with \$ADI used as the network's native gas token.

The announcement follows a recent 110 million dirham (\$30 million) DDSC transfer disclosed by International Holding Company, which the company described as one of the largest publicly disclosed stablecoin transactions executed in the United Arab Emirates.

While dollar-backed stablecoins dominate the market, euro-denominated tokens account for more than 80% of the non-US dollar stablecoin sector, according to a March report from Dune Analytics commissioned by Visa. The report estimated the broader non-dollar stablecoin market at roughly \$1.2 billion in supply, compared with a total stablecoin market exceeding \$300 billion.



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Bitcoin's weekend rebound once again confirmed that buyers are still active at lower levels, but the market continues to struggle near the key \$78K resistance zone. Bulls managed to regain momentum after US President Donald Trump stated that negotiations between the US and Iran were moving forward in a "constructive" manner, which helped improve short-term risk sentiment across the market. Buyers extended the recovery into Monday and attempted to stabilize price above \$77.5K, but the broader structure still remains fragile. For Bitcoin to shift back into a stronger bullish trend, it needs to reclaim and hold above \$78K consistently. If that happens, the path toward the major \$84K resistance opens up again.

Despite the bounce, institutional flows continue to paint a cautious picture. US spot Bitcoin ETFs have now recorded roughly \$1.55 billion in net outflows, showing that large investors are still reducing exposure amid ongoing uncertainty. According to Santiment, this type of heavy outflow activity often reflects retail capitulation, which historically tends to create better long-term accumulation opportunities for patient investors rather than signaling the start of panic selling. At the same time, CryptoQuant analyst Darkfost pointed out that Bitcoin's apparent demand has dropped to deeply negative levels, marking the weakest demand conditions since late 2025. This suggests that without stronger spot

buying, it will be difficult for BTC to sustain a major breakout in the near term.

Crypto analytics platform Swissblock also warned that Bitcoin is moving into a higher-risk environment as institutional selling pressure continues to rise. Their Bitcoin risk index has climbed sharply, signaling that selling pressure is now outweighing buying support structurally. After several months of strong accumulation earlier in the year, May has shifted back into distribution mode, with ETF demand no longer absorbing market selling effectively. Glassnode data further confirmed this weakness, showing that US Bitcoin ETFs have seen net outflows on almost every trading day since early May. This ongoing institutional distribution is becoming one of the biggest headwinds for Bitcoin's short-term recovery attempts.

Outside of Bitcoin, selective strength is still emerging in parts of the market. HYPE and ZEC continue showing relative strength while many large-cap altcoins struggle below major resistance levels. This reflects a market environment where traders are becoming far more selective and are rotating into assets showing stronger momentum rather than broadly buying the entire altcoin sector.

In the institutional crypto space, Tom Lee suggested that Bitmine Immersion Technologies could soon receive a major boost through potential inclusion

in the Russell index family. If Bitmine qualifies for the Russell 1000, it could attract additional flows from both passive and active institutional fund managers, which would further strengthen the growing narrative around Ether treasury companies and institutional crypto exposure.

The industry also received sad news this week with the unexpected passing of Nathan Allman, founder of Ondo Finance. Allman played a major role in helping bring tokenized real-world assets onto blockchain infrastructure and was considered one of the key pioneers in the tokenization movement. His work helped bridge traditional finance and blockchain technology, especially around tokenized Treasuries and financial products that attracted significant interest from major institutions like BlackRock.

Meanwhile, DeFi continues working through the fallout from recent security breaches. Kelp DAO announced that it has successfully completed the operational recovery of its rsETH token after suffering a major exploit linked to North Korea's Lazarus Group earlier this year. The exploit created significant stress across the DeFi lending ecosystem and highlighted once again how interconnected decentralized finance protocols have become. While operations have now normalized, the event remains another reminder that security risks continue to be one of the biggest challenges facing the sector.

The crypto market remains in a fragile recovery phase where buyers are still defending key support levels, but upside momentum remains limited without stronger institutional demand. Bitcoin holding above the mid-\$70K region is constructive, but the market still needs a clean breakout above \$78K to shift sentiment decisively bullish again. ETF outflows continue to weigh heavily on confidence, and institutional distribution remains one of the biggest risks for BTC in the near term. At the same time, retail fear and capitulation are increasing, which historically has often created better long-term accumulation zones. Altcoins continue to struggle overall, although selective strength in smaller sectors shows traders are still actively rotating capital. Macro headlines and geopolitical developments remain major drivers of volatility, especially around US-Iran negotiations and broader risk sentiment. Tokenization narratives continue gaining traction, supported by increasing institutional interest in

blockchain infrastructure. Security concerns in DeFi are still impacting market confidence, but protocols are gradually improving recovery and risk management processes. The market currently feels more range-bound than trend-driven, which means traders should stay patient and focus on confirmation rather than chasing short-term pumps. Until Bitcoin reclaims higher resistance zones with strong spot demand, volatility and choppy price action are likely to remain the dominant theme.

Bitcoin briefly lost the key \$76K support level on Friday, but buyers stepped in aggressively and pushed price back above it over the weekend. That reaction shows there is still strong demand at lower levels, with bulls unwilling to let the market break down easily. The current focus is now on the 20-day EMA near \$77.9K, which is acting as immediate resistance during this relief rally. Sellers are trying to defend this zone, but buyers continue applying pressure. If Bitcoin manages to reclaim and hold above the 20-day EMA, it could trigger a stronger recovery move toward \$80K and eventually the major \$84K resistance area. On the downside, if BTC loses momentum again and falls below \$74.2K, it would suggest bears are slowly regaining control of the market structure. In that scenario, price could slide toward the ascending channel support line, which is likely to become the next major demand zone for buyers.

Ethereum is attempting to recover after dropping below its ascending channel pattern, but the rebound is still facing strong resistance from sellers. The downtrend in the 20-day EMA around \$2,184 and the RSI sitting in bearish territory both indicate that sellers still have a slight advantage in the short term. If ETH fails to reclaim the moving averages and starts moving lower again, the market could quickly revisit the important psychological support at \$2,000 and potentially the \$1,916 region after that. However, if buyers manage to push Ethereum back above the moving averages and sustain price there, it would signal that the breakdown below the channel may have been a fakeout. In that case, ETH could regain momentum and attempt another rally toward the \$2,465 resistance zone.

XRP continues to trade below its moving averages, showing that sellers are still maintaining overall control of the trend. Bears are now attempting to

break the critical \$1.27 support level, which has become one of the most important price zones for XRP in the short term. If that level fails, the market could quickly slide toward \$1.11 and possibly even retest the psychological \$1 support level. On the bullish side, XRP needs a breakout above the descending channel trendline before any real recovery can begin. A successful move above that resistance could push price toward \$1.61, and a confirmed close above \$1.61 would signal a much stronger trend reversal with upside momentum returning to the market.

BNB continues to hold up relatively well compared to several other large-cap altcoins. The asset briefly dipped below the 20-day EMA near \$652, but buyers quickly stepped in near the 50-day SMA around \$635, showing that demand still exists at lower levels. The overall structure remains fairly neutral, with the moving averages flattening and RSI hovering near the midpoint. Bulls now need a breakout above the key \$687 resistance level to confirm a stronger uptrend. If that happens, BNB could gain momentum toward \$730 and eventually \$790. However, if price gets rejected again and falls below the 50-day SMA, it would suggest the market is likely to remain stuck inside the broader \$570 to \$687 range for a longer period.

Solana bounced strongly from the \$82.65 support zone, showing that buyers are still defending the lower end of the range aggressively. However, the recovery is currently struggling against resistance at the 20-day EMA near \$87.1. If SOL gets rejected from this level again, bears will likely make another attempt to break below the \$82.65 support. A confirmed breakdown there could accelerate downside momentum toward the critical \$76 level. Buyers are expected to defend \$76 heavily because

losing that support could open the door for a deeper correction toward \$67. On the upside, reclaiming the 20-day EMA would be the first sign that selling pressure is fading. If SOL then manages to break above \$98, it would confirm a much stronger bullish reversal and put buyers firmly back in control.

The market is currently sitting in a very sensitive zone where both bulls and bears are fighting hard around major technical levels. Bitcoin reclaiming \$76K is a positive short-term signal, but bulls still need to clear the 20-day EMA to build stronger momentum. A move above \$80K would likely improve overall market sentiment quickly, while failure to hold support could bring another wave of selling pressure. Ethereum remains weaker than Bitcoin structurally, and traders will be watching closely to see whether ETH can reclaim the moving averages or continue drifting toward lower support levels. XRP is still trading inside a bearish structure, and the \$1.27 support remains the most important level to watch in the near term. BNB is showing relative stability and may outperform if the broader market stabilizes, but it still needs a breakout above \$687 to confirm strength. Solana continues to respect key support zones, but the asset must reclaim the 20-day EMA before buyers regain confidence. Across the market, dip buying is still visible, which shows that long-term participants have not fully stepped away yet. At the same time, sellers continue defending resistance aggressively, making breakout confirmation extremely important before entering trades. Volatility is expected to remain high as the market reacts to macro headlines, liquidity moves, and shifting sentiment. Traders should remain patient, focus on key levels, and avoid overleveraging in a market that is still highly reactive and uncertain.





Bitcoin options are coming to Nasdaq. Here's what it means for you

The new offering, pending CFTC approval, aims to democratize seamless crypto risk management.

The SEC has conditionally approved Nasdaq PHLX to list cash-settled, European-style bitcoin index options under the ticker QBTC, which still await CFTC approval. QBTC options will be settled in U.S. dollars, track the CME CF Bitcoin Real Time Index, and trade on the same Nasdaq platform as major stocks, allowing investors to use existing brokerage accounts without separate derivatives setups. Each QBTC contract represents exposure to 1 bitcoin, far smaller than CME's 5-bitcoin

contracts, aiming to make hedging and volatility trading more accessible to smaller institutions and retail investors.

Nasdaq has moved closer to offering cash-settled bitcoin BTC \$76,795.20 index options, a move set to democratize crypto risk management and eliminate legacy operational barriers.

Last week, the U.S. Securities and Exchange Commission granted Nasdaq PHLX conditional approval to list European-style options under the ticker QBTC. These will be cash-settled, European-style options tracking the CME CF Bitcoin Real Time Index (BRTT).

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With Central Bank's Blessing, Georgia Taps Tether for 'Official' Stablecoin



Tether plans to issue a stablecoin in Georgia with support from the country's government, marking a new frontier for the crypto giant.

Tether is working alongside the Government and Central Bank of Georgia to launch GELT, an official stablecoin pegged to the Georgian Lari.

The initiative advances Georgia's ambition to become a premier crypto hub, utilizing a purpose-built regulatory framework that dovetails with U.S. rules. Designed to lower transaction fees and accelerate cross-border trade, the asset isn't being billed by Tether as a central bank digital currency.

Tether said on Monday that it plans to issue a stablecoin in Georgia with support from the

country's government, underscoring the nation's aggressive push to establish itself as a crypto hub that's uniquely aligned with U.S. regulations.

The stablecoin, dubbed GELT, will serve as a digital representation of the Georgian lari, Tether said in an announcement. It described the move as among "the first joint efforts to place a national currency directly onto digital asset rails" under a purpose-built framework.

With a population of roughly 3.9 million people, the country is actively laying the foundation for "a more connected, transparent, and digitally empowered financial world" through GELT, Georgia's Prime Minister, Irakli Kobakhidze, said in a statement.

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SEC Looking To Greenlight Trading of Tokenized Stocks on Decentralized Crypto Platforms: Report

The U.S. Securities and Exchange Commission (SEC) is reportedly preparing to roll out a new framework for trading tokenized stocks on decentralized crypto platforms.

Citing people familiar with the matter, Bloomberg reports that the SEC is expected to release its so-called innovation exemption for tokenized stocks as early as this week.

The regulator is also likely to greenlight the trading of tokenized public-company shares that do not have the consent or backing of the issuer.

Tokenization of real world assets involves the creation of blockchain-based versions of assets such as stocks and bonds, which can be traded round the clock. The SEC categorizes tokenized securities as either those that are tokenized by or on



behalf of the issuers and those tokenized by third parties.

The “third-party” tokens would effectively provide a new way to speculate on the price direction of stocks but may not carry the same benefits associated with normal stocks such as voting rights and dividends.

The report says that under the SEC’s proposal, platforms that cannot provide the benefits of normal stocks would lose the right to list the tokens. Officials of the agency are still working on the exemption though and the details may still change before its release.

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Vitalik’s smaller Ethereum Foundation tests ETH holders’ demand for execution

Vitalik Buterin says the Ethereum Foundation should shrink, sell less ETH, and leave asset promotion to outside groups while ETH holders demand stronger execution.

With at least nine senior Ethereum Foundation (EF) members having left in 2026 and years of community frustration over EF-linked ETH sales, Vitalik Buterin posted his perspective on the Foundation’s direction.

For Buterin, the EF should become smaller, more opinionated, and less central to Ethereum’s future.

He said this reflects his view alone and that the board is expanding

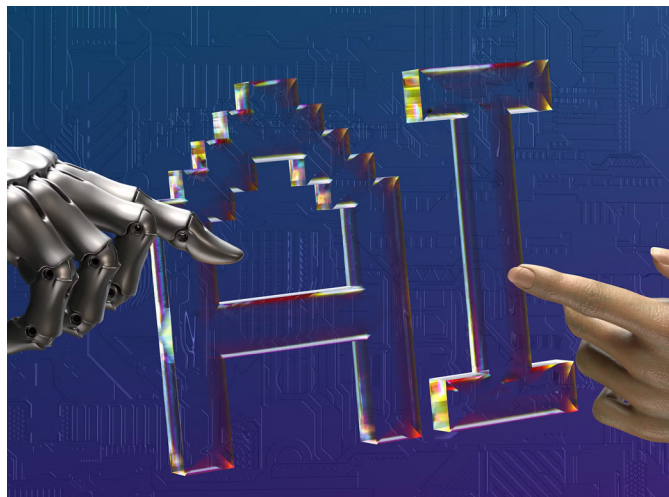
while his own power within the organization continues to decrease, which he described as what he wants.

The dispute now centers on Ethereum Foundation ETH sales, treasury discipline, and whether outside groups can take over the growth functions holders want EF to own.

That framing puts Buterin directly at odds with a vocal segment of ETH holders who want the Foundation to behave more like a growth-oriented institution, competing harder against Solana, building the ETH-as-asset narrative, coordinating business development, and stepping up execution.

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Crypto Payments Go Autonomous As AI Agents Execute 176M Transactions



The entire machine-payment ecosystem now runs almost entirely on a single stablecoin. More than 98% of all settlements made by AI agents in the past year were processed in Circle's USDC, according to a new report from crypto investment firm Keyrock — a concentration that researchers say carries risks the industry has largely ignored.

Keyrock researcher Ben Harvey, writing in collaboration with Coinbase and blockchain firm Tempo, said the dependence on one issuer's infrastructure, regulatory standing, and reserve management creates a systemic exposure that nobody in the space is publicly discussing.

A regulatory challenge against Circle, a de-peg event, or even a pro-

longed outage would leave the agent economy with no alternative settlement option. Harvey said that risk warrants serious attention as transaction volumes continue to grow.

The numbers behind the report are striking. From May 2025 through April 2026, AI agents settled over \$70 million across 176 million transactions — an average deal size of about 31 cents.

That figure alone explains why traditional payment networks were never going to work here. A standard processing fee of roughly 30 cents per transaction makes anything below a dollar completely unworkable on rails built for consumer credit cards. An agent paying three cents to call a weather API cannot route through Visa.

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Dormant 2014 Bitcoin Wallets Move 964 BTC Worth \$74.8M in 48-Hour Window

Five bitcoin wallets dormant since 2014 moved a combined 964.85 BTC, worth approximately \$74.8 million at current spot prices, across a 48-hour window.

Five bitcoin wallets created in 2014 moved a combined 964.85 BTC across blocks 950403 to 950962 on May 23-25, 2026, according to btcparsers.com stats. At \$77,503 per coin, the dormant holders may have liquidated roughly \$74.8M.

Analysts continue to watch onchain data closely as more dormant wallets show signs of activity near current price levels.

Five Sleeping Bitcoin Wallets Spend \$74.8M After 12 Years of Silence The wallets first

appeared onchain in April and August of 2014, deep inside the bear market that followed the collapse of Mt Gox. Bitcoin was not recovering. It was grinding lower. In April 2014, the price opened around \$457, dropped to a monthly low near \$364 on April 11, and closed the month at roughly \$447.

By August, the slide continued. Bitcoin opened August 1, 2014 at around \$586, fell to a low of \$461 on August 19, and closed the month at \$503. At the time, these were not considered ideal entry points by any standard measure. They were survival prices, held by people who either believed in the asset or had no reason to sell. But believers turned out to be right.



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Harvard dumps ether ETF as Abu Dhabi sovereign fund keeps adding to bitcoin positions



Abu Dhabi-based Mubadala added over \$90 million to its already sizeable bitcoin ETF position.

The Abu Dhabi Investment Council held its 8.2 million IBIT shares flat through the first-quarter drawdown. Harvard cut its IBIT holdings another 43% and fully exited its \$87 million ether ETF position.

Dartmouth disclosed a new \$3.67 million position in the Bitwise Solana Staking ETF.

Friday marked the deadline for institutional investment managers to disclose their latest first-quarter equity holdings with the SEC, giving us a glimpse at how sovereign funds, universities, and banks adjusted crypto ETF exposure.

Among the largest holders is the Abu Dhabi sovereign wealth fund Mubadala, which increased its position in BlackRock's iShares Bitcoin Trust ETF, ticker symbol IBIT, from 12,702,323 shares previously to 14,721,917 shares as of March 31. At current prices, the stake is worth nearly \$660 million.

The Mubadala-owned Abu Dhabi Investment Council kept its IBIT position flat. ADIC's first-quarter 13F shows 8,218,712 IBIT shares worth \$315.8 million as of March 31, the same share count its subsidiary AI Warda Investments reported at year-end. The roughly \$92 million drop in value reflects IBIT's quarterly decline, not any selling.

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AI Bubble Fears Grow as Big Tech Allegedly Pays Itself in Cloud Loop

Big Tech allegedly funnels AI investments back into its own cloud revenue.

Alphabet and Amazon's Q1 profits lean on \$45.5 billion in Anthropic paper gains.

Uber torched its 2026 AI budget by April, exposing the cost wall.

Big Tech's \$2 trillion AI gold rush is hiding a structural flaw. Critics say the giants are quietly paying themselves through their own cloud bills, igniting fresh AI bubble fears that increasingly echo the dot-com era.

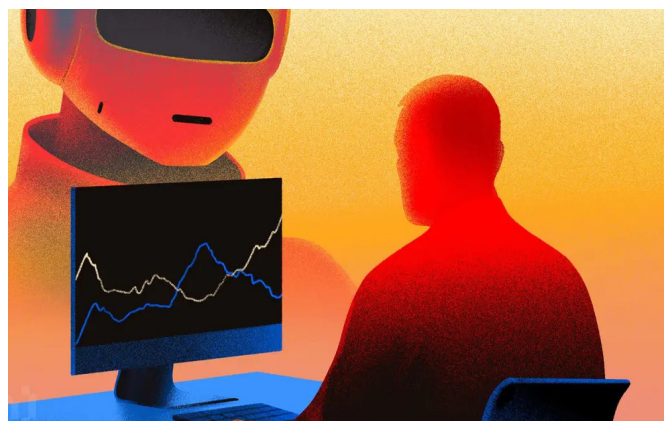
Latest corporate filings show OpenAI and Anthropic alone anchor over half of the roughly \$2 trillion in future cloud commitments held by Microsoft, Amazon, Google, and Oracle. This leaves four trillion-dollar

companies leaning on two unprofitable start-ups.

The Cloud Loop That Pays Itself
Critics call the mechanism a round-trip funding loop. A tech giant writes a billion-dollar check to an AI startup. The contract then forces that same money straight back, in the form of cloud rent. The cash never leaves the building.

Microsoft's \$13 billion stake in OpenAI is the textbook case. The investment landed largely as Azure cloud credits. OpenAI fed those credits into training models, and Microsoft turned around and booked the consumption as fresh commercial revenue.

OpenAI's annual cloud bill has reportedly ballooned past \$60 billion. The company's actual revenue sits closer to \$25 billion.



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